

API MONTHLY REPORT

Report Date. Aug. 6th, 2024

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Comprehensive



Professional



Objective

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OVERVIEW

The overall operation of the API raw material market has been stable recently. Most categories, such as Doxycycline hydrochloride and Neomycin sulfate, showed fluctuating adjustments; Continue to maintain the strong popularity of drugs such as Amikacin, Tetracycline, and Lincomycin in the early stage; Florfenicol and Acetylmequione have experienced a decline in market focus due to the impact of upstream inventory shipments. In the short term, the market is expected to remain stable, and some popular categories may undergo slight adjustments due to changes in supply and demand. It is necessary to closely monitor market purchasing and grasp price trends.

EXCHANGE RATE

The exchange rate is stable at 1USD = 7.15RMB, 1EUR=7.83RMB.



Macrolide Series

TYLOSIN TARTRATE/ TILMICOSIN PHOSPHATE:

At the beginning of July, Tylosin, Tilmicosin mainstream factories released price rising news, market transactions are general, and trade channels are reluctant to sell.

At the end of July, Tilmicosin was affected by the shortage of related upstream raw materials, with the mainstream factories stopped production and limited sign orders, market inquiries and purchase were positive.

For Tiamulin, mainstream factory stop delivery news pull the price rise again.

At present, the market price:

Tylosin Tartrate is near USD26.5/KG.

Tilmicosin phosphate is above USD30.8/KG

Timicosin Base is above USD35.0/KG.

Tiamulin Fumarate is near USD24.0/KG.

ERYTHROMYCIN THIOCYANATE:

Since from July, the mainstream factory has stopped production and other news has been released, the market was short of spot supply, and the trade channel has raised prices and reluctant to sell.

The market price is USD61.0-62.5/KG FOB.

AZITHROMYCIN:

Influence by Erythromycin thiocyanate, Azithromycin market also rised and market stock is not much.

Now market price is USD147.0-150.0/KG FOB.

B-lactams Series :

AMOXICILLIN, AMOXICILLIN SODIUM:

Amoxicillin, the market price is currently around USD31.0/KG, demand is relatively weak, up 0.5% month-on-month, down 4.1% year-on-year;

Ampicillin, the price is in a downward trend, the market price is USD34.0USD/KG, down 0.6% month-on-month, down 4.3% year-on-year; the market price of ampicillin sodium is USD44.0-51.0/KG, for sterile and non-sterile.As terminal demand decreased in July, prices showed a downward trend.

Aminoglycosides Series :

NEOMYCIN SULPHATE:

Neomycin sulphate because of the capacity reduction lead to the tight delivery. the product price now is a bit rise than last month.

Now the price is around FOB USD18.8-20.2/BOU.

GENTAMICIN SULPHATE:

Main manufacturers are offering price around USD145.0-151.0/BOU on FOB. Demand stable.

Others can offer a bit lower prices depending quantities and market.

STREPTOMYCIN SULPHATE STERIL:

Main Market sources are focusing on several manufacturers, these days the price now is stable

which manufacturers are offering price around USD33.1-35.6/BOU on FOB.

SPECTINOMYCIN:

Main Market sources are focusing on several manufacturers, these days the price now is stable which manufacturers are offering price as below

Spectinomycin sulphate price is around USD63.0-64.2/BOU on FOB.

Spectinomycin hydrochloride price is around USD60.0-61.0/BOU on FOB.

Tetracyclines Series :

OTC HCL:

Keep stable recently, current market price is around USD10.7-11.2/KG. Now Market is full of supply, and the trend of market still keep weak. Demand is quite.

DOXYCYCLINE HCL:

Market price rebound from the low position and keep stable raise right now. Enquiry and purchase become hot. Current market price is around USD42.5-43.5/KG. Price may keep raise in future.

Amido alcohols Series :

FLORFENICOL:

In July, the market is still stable and weak, the factories supplying is also stable, market price is little lower than before and around FOB USD22.0-22.5/KG, but stocks gets less in the market, and the production cost will be increased during summer period. Any demands then suggest could make purchasement now and less risks.

Lincomamides Series :

LINCOMYCIN HCL:

Market is keep strong and tight. Currently almost all factory still stop offer, and one factory offer more than FOB USD 43.0-44.0/BOU. Delivery time is still tight.

Quinolones Series :

ENROFLOXACIN BASE:

The price is stable, and market price is around USD22.3-22.5/KG, and we will continue to pay attention to the market transactions.

CIPROFLOXACIN HCL:

The price is stable, and market price is around USD22.3-22.5/KG, and we will continue to pay attention to the market transactions.

Sulfonamides Series :

During the July due to the flat market demands, the overall price of the sulfonamides product series was relatively stable with slightly rise. The end user purchase on demands, and the market trading volume is not large. Continue to pay attention to market status and signing of factories.

SULFADIAZINE SODIUM: about USD18.8/KG,

SULFAMETHAZINE SODIUM: about USD9.0/KG,

TRIMETHOPRIM: about USD28.0/KG,

SULFAMETHOXAZOLE: about USD12.6/KG.

Nitrofurans Series :

FURALTADONE/FURAZOLIDONE:

The supplying and production from main makers are stable, and lead time will be in Aug. Furaltadone market price is around USD18.5/KG. Furazolidone market price around USD12.0/KG.

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